



Since our founding in 1977, the ADC has relied on generous supporters to ensure that everyone in our community who needs our services has access. Philanthropic contributions have underwritten the “Sharing Our Care Fund,” our charity care fund that covers the gap between our actual cost and what we receive from private fees and funders.

Donations have helped us to move to our new location, launch new therapies, present innovative programs, train and retain dedicated staff, purchase new equipment, and cover operating costs. Recently, these donations helped us to weather the COVID-19 pandemic through our closing and re-opening.



We are asking you to become a member of our Promises Kept Society by making a “planned gift” to the ADC. A planned gift is any gift, made during a donor’s lifetime or at death as part of your overall financial and/or estate planning. These include gifts of equity, life insurance, real estate, personal property, or cash.

The ADC created the Promises Kept Society to recognize these donors. As a member of this society, you will be proud to know that your gift will help sustain the ADC’s future. You will also receive invitations to special events and seminars each year and a commemorative certificate signed by ADC staff and members.

Advantages of planned giving may include:

- Reduced current taxable income
- Reduction of capital gains tax
- Increased retirement income
- Recognition opportunities

“ADC is the most caring, talented, and dedicated team of professionals. They have set a gold standard in caring that all other facilities should aspire to. The ADC helped me to care for my wife and I am committed to ensuring their future financial stability for other caregivers.”

Ramesh Bhatia, a former caregiver

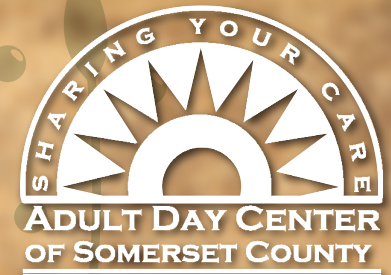
If you have provided for the ADC through a planned gift but have not yet informed us, we invite you to contact:

Diann Robinson, Executive Director
drobinson@adultdaycenter.org
(908) 725-0068.

We would like to thank you and welcome you to the Promises Kept Society.

Please contact us to learn more about planned giving and the Promises Kept Society.

Adult Day Center of Somerset County
872 E. Main Street
Bridgewater NJ 08807
Phone: 908-725-0068
Fax: 908-725-2995
Federal I.D. #22-2111575



PLANNED GIVING

— to the —

Adult Day Center of Somerset County

*With a very simple gift,
You can help us do
what we do today
for even more tomorrows.*

Building a Legacy for the ADC Our Thanks for Your Support

From our founding in 1977 with just a handful of members in the basement of a local church, the ADC has grown to serving 250 individuals and their caregivers each year. We have been able to expand our outreach and service because of the support and generosity of our caregivers, community partners, and donors.

For this we thank you.

Securing the Future

By making a planned gift, you are ensuring that ADC will be able to provide quality and affordable day services to all those who need our care regardless of their financial situation. You will provide for our future financial stability.

You share our commitment to providing compassionate care and support to our caregivers. You understand the needs and challenges of families who want to keep their loved ones living with them at home. Your legacy gift to the ADC will ensure that we are available to those who need us in the future.



Life Insurance

You can make a gift of life insurance by naming the ADC as the owner or beneficiary of all or a portion of your life insurance policy. When the ADC is named the owner of a paid-up policy or policy with internal cash value on which future payments are owed, you may claim a charitable deduction.

Bequests

You can include a gift to the ADC in your will or trust. You can make your bequest unrestricted or direct it to a specific purpose. You can indicate a specific amount or a percentage of the balance remaining in your estate or trust. Your estate can take a charitable deduction for the amount of your bequest.

Long-term appreciated assets

You can donate long-term appreciated assets like bonds, stocks or real estate and avoid paying capital gains and take an income tax deduction for the full fair market value. This can be up to 30 percent of your adjusted gross income.

Retirement Plan Assets

You can name the ADC as a survivor beneficiary on your qualified retirement plan.

Required Minimum Distribution

Adults over age 70 ½ are required to begin withdrawing from their retirement accounts (IRA's). Normally, a distribution from a traditional IRA incurs taxes since the account holder didn't pay taxes on the money when they put it into the IRA. But account holders aged 70½ or older who make a contribution directly from a traditional IRA to a qualified charity can donate up to \$100,000 without it being considered a taxable distribution. Your broker or financial advisor will provide you with more information.

Charitable Lead Trust

You can establish a charitable lead trust by transferring cash or assets to a trust designed to provide financial support to one or more charities for a period of time. The remaining assets eventually go to family members or other beneficiaries.



Charitable Remainder Trust (CRT)

You may create a charitable remainder trust for the ADC by placing cash, securities, or other appreciated property into a trust. The trust pays income to you and/or other beneficiaries that you name, for life or for a term of years. When the trust terminates, the remaining balance is used by the ADC to accomplish the purpose you designated when you created the trust.